BOMBAY OXYGEN CORPORATION LTD., 22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2011

Rs. in '000

						Rs. in '0	
	_	Quarter ended		Half Year ended		Year ended	
	Particulars	September 30,		September 30,		March 31,	
		2011	2010	2011	2010	2011	
1	/a\ Not Salas (Income for a Comit	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
	(a) Net Sales / Income from Operations (b) Other Income	97886	98645	188460	213279	417370	
		367	192	493	344	1964	
	(c) Profit/Dividend on investments	5113	17540	8368	11372	20240	
	(d) Profit on sale of assets	336	1 0	9740	1 10,2	296	
2	Total Income	103702	116377	207061	224995	439870	
2	Expenditure		' '		124555	403070	
	a) Increase / Decrease in stock in trade and work in progress	(567)	(1209)	(684)	(1261)	(4000)	
	b) Purchase of traded goods	536	574	1229	8433	(1236)	
	c) Employees cost	7821	7716	15484	15578	16053	
	d) Power	64249	57270	122702	111694	30924	
	e) Depreciation	8809	8999	17681		225133	
	f) Other expenditure	20445	24377	41440	17996	35999	
	g) Total	101293	97727	-	43190	80638	
3	Profit before Tax (1 - 2)	2409	18650	197852	195630	387511	
4	Tax expense	(2829)	304	9209	29365	52359	
5	Net Profit for the period (3 - 4)	5238	1 8346	(2829)	1707	10904	
6	Paid up equity share capital (Face Value of Rs 100/-)	15000		12038	27658	41455	
1	Reserves excluding Revaluation Reserves as	13000	15000	15000	15000	15000	
	per balance sheet of previous accounting year		ľ			1990651	
В	Earnings Per Share (EPS) - Basic & diluted (not appualised)	34.92	400.04				
9	Public Shareholding	34.92	122.31	80.25	184.39	276.37	
	Number of shares	61600		_			
	Percentage of shareholding	41.07	61600	61600	61600	61600	
10	Promoters and promoter group Shareholding	41.07	41.07	41.07	41.07	41.07	
	a) Pledged/Encumbered	i					
	- Number of shares	i	1	1			
	- Percentage of shares (as a % of the total	-	-]	-]	-	-	
	shareholding of promoter and promoter group)		ļ				
	- Percentage of shares (as a % of the total share	- 1	-	- [
	capital of the company)	•	-	-	-	_	
ŀ	b) Non-encumbered		1		1		
	- Number of shares						
	- Percentage of shares (as a % of the total	88400	88400	88400	88400	88400	
	shareholding of promoter and promoter group)			1		00.00	
	- Percentage of shares (as a % of the total share	100.00	100.00	100.00	100.00	100.00	
	capital of the company)	58.93	58.93	58.93	58.93	58.93	
	sapital of the company)		ľ			00.90	

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Quarter ended September 30,		Half Year ended September 30,		Year ended March 31,	
	2011	2010	2011	2010	2011	
1 Segment Revenue Industrial Gases	(Unaudited) 97886	(Unaudited) 98645	(Unaudited) 188460	(Unaudited) 213279	(Unaudited)	
Plant Manufacturing Division Total Less: Inter segment revenue	97886	98645	188460	213279	417370 - 417370	
Net sales / Income from Operations 2 Segment Results (Profit/(Loss) before tax and interest)	97886	98645	188460	- 213279	- 417370	
Industrial Gases Plant Manufacturing Division otal	(2351)	1011	(8248)	17803	30766	
Add : Interest Add : Other Income Add : Profit on sale of assets Less: Unallocable expenses	(2351) 39 5113 336 728	1011 101 17540 0	(8248) 81 8368 9740 732	17803 196 11372 0	30766 1073 20240 296	
otal Profit Before Tax 3 Capital Employed	2409	18650	9209	29365	16 52359	
Industrial Gases Plant Manufacturing Division Unallocated otal	512056 9418 1496215 2017689	532480 9418 1453442 1995340	512056 9418 1496215 2017689	532480 9418 1453442 1995340	554107 9418 1442126 200565 1	

BOMBAY OXYGEN CORPORATION LTD., 22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2011

Rs. in '000

	Particulars		s at nber 30,
		2011	2010
		(Unaudited)	(Unaudited)
1	Shareholders' Funds		i
	(a) Capital		1
	(b) Reserves & Surplus	15000	15000
2	Loan Funds	2003361	1981348
3	Deferred Tax Liability (net)	1490	3156
	Total	78926	82960
4	Fixed Assets	2098777	2082464
5	Investments	465365	503884
6	Current Assets, Loans & Advances	546352	441122
	(a) Inventories		
	(b) Sundry Debtors	25125	23298
	(c) Cash & Bank Balances	71773	65440
	(d) Loans & Advances	11706	11862
	Less: Current Liabilities & Provisions	1046740	1103743
	(a) Liabilities		
	(b) Provisions	60052	60875
	Total	8232	6010
_		2098777	2082464

Notes:

The above statement of the consolidated financial results and segment reporting has been reviewed by the Audit Committee and was taken on record by the Board of Directors at their Meeting held on 08.11.2011.

The Statiston Auditors have conducted a live of their Meeting held on 08.11.2011.

The Statutory Auditors have conducted a Limited Review of the above results for the quarter and half year ended September 30, 2011.
 The consolidated financial statements are prepared in accordance with Accounting Standard (AS) 21 on Consolidated Financial Statements issued by the Institute of Chartered Accountants of India.

The Stand-alone Financial Results for the quarter ended September 30, 2011 of the Company will be available on the website of the Bombay Stock Exchange Limited.

5. The Subsidiaries viz. Bombay Oxygen Gases Ltd. and Bombay Oxygen Acetylene Ltd. have applied for closure with the Registrar

There were no investor complaints pending at the beginning of the quarter ended 30.09.2011. The Company has not received any
complaint during the quarter ended September 30, 2011.

By Order of the Board

Nirmal P. Jhunjhuny Director

MUMBAI: 08.11.2011.



BOMBAY OXYGEN CORPORATION LTD., 22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2011

Particulars	Quarter ended September 30, 2011 2010		Half Year ended September 30,		Rs. in Year ended March 31,	
1 (a) Net Salas (In-	(Unaudited)	(Unaudited)	2011	2010	2011	
(a) Net Sales / Income from Operations (b) Other Income	97886		(Unaudited)	(Unaudited)	(Audited)	
(c) Profit/Division	1	98645	188460	213279		
(c) Profit/Dividend on investments	361	192	475	344	417370	
(d) Profit on sale of assets Total Income	5113	17540	8368		1944	
2 Expanditure	336	1 0 1	9740	11372	20240	
	103696	116377	207043	0	296	
a) Increase / Decrease in stock in trade and work in progress b) Purchase of traded goods	I	1 1	201043	224995	439850	
b) Purchase of traded goods		(1209)	(604)	ï		
C/ Employees cost	536	574	(684)	(1261)	(1236)	
d) Power	7821	7716	1229	8433	16053	
e) Depreciation	64249	57270	15484	15578	30924	
f) Other expenditure	8809		122702	111694	225133	
g) Total	19717	8999	17681	17996		
3 Profit before Tax (1 · 2)	100565	24375	40708	43184	35999	
4 Tax expense	3131	97725	197120	195624	80622	
5 Net Profit for the period (3 - 4)	(2829)	18652	9923	29371	387495	
6 Paid up coults at		304	(2829)	1707	52355	
6 Paid up equity share capital (Face Value of Rs. 100/-) 7 Reserves excluding Revolution 8	5960	18348	12752	27664	10902	
7 Reserves excluding Revaluation Reserves as	15000	15000	15000		41453	
			.0000	15000	15000	
	[1	i	1990818	
Public Shareholding	39.73	122.32	85.01	[
Number of shares	1		05.01	184.43	276.35	
Percentage of shareholding	61600	61600	61600	1		
Fromoters and promoter group Di	41.07	41.07	61600	61600	61600	
		71.07	41.07	41.07	41.07	
- Number of shares	1	1			,,,,,,	
- Percentage of shares (as a structure	- 1	1		ļ		
	- 1	- 1	-	- 1		
	.	i	I	i	-	
capital of the company)	_ 1	-	-	-		
b) Non-encumbered	1	- 1	- !	_]	-	
- Number of shares	ĺ	1	l l	1	-	
- Percentage of shares (88400		ĺ	ĺ	ı	
- Percentage of shares (as a % of the total	00400	88400	88400	88400		
	100.00	I		00400	88400	
		100.00	100.00	100.00		
capital of the company)	58.93	58.93	58.93		100.00	
APTIMO AT A	1	i		58.93	58.93	
PRTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL			!	1	i	

Particulars	Septer	Quarter ended September 30,		Half Year ended September 30,	
1 8	2011	2010	! 2011		Year ender March 31,
1 Segment Revenue	(Unaudited)	(Unaudited)	(Unaudited)	2010	2011
Industrial Gases	1			(Unaudited)	(Unaudited
Plant Manufacturing Division otal	97886	98645	188460	213279	417370
Less : Inter segment revenue et sales / Income from Operations	97886	98645	188460	- 213279	-
2 Segment Results (Prost/II)	97886		-	2132/9	417370
Segment Results (Profit/(Loss) before tax and interest) Industrial Gases	37000	98645	188460	213279	417370
Plant Manufacturing Division	(2351)	1 1011	(8248)		411010
Add : Interest] -	(0248)	17803	30766
Add : Other Income	(2351)	1011	(8248)	17000	-
Add : Profit on sale of assets	33 5113	101	63	17803 196	30766
al Profit D. c.	336	17540	8368	11372	1053
al Profit Before Tax		0	9740	0	20240 296
Capital Employed Industrial Gases	3131	18652	9923	29371	52355
Plant Manufacturing Division	512056				-2000
Unallocated	9418	532480	512056	532480	55440=
al	4407000	9418	9418	9418	554107
	0040	1453617 1995515	1497096 2018570	1453617	9418 1442293

BOMBAY OXYGEN CORPORATION LTD., 22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2011

Particulars	Septer	As at September 30,		
Shareholders' Funds (a) Capital	2011 (Unaudited)	2010 (Unaudited		
(b) Reserves & Surplus Loan Funds Deferred Tax Liability (net) Total Fixed Assets Investments Current Assets, Loans & Advances (a) Inventories (b) Sundry Debtors	15000 2004242 1490 78926 2099658 465365 547352	15000 1981523 3156 82960 2082639 503884 442122		
(c) Cash & Bank Balances (d) Loans & Advances Less: Current Liabilities & Provisions (a) Liabilities (b) Provisions	25125 71773 10840 1046740	23298 65440 11031 1103743		
Total es: ne above results and segment reporting has been reviews to the rectors at their Manufacture.	59305 8232 2099658	60869 6010 2082639		

- 1. The above results and segment reporting has been reviewed by the Audit Committee and was taken on record by the Board of
- 2. The Statutory Auditors have conducted a Limited Review of the above results for the quarter and half year ended September 30, 2011. 3. The Subsidiaries viz. Bombay Oxygen Gases Ltd. and Bombay Oxygen Acetylene Ltd. have applied for closure with the Registrar of
- There were no investor complaints pending at the beginning of the quarter ended 30.09.2011. The Company has not received any complaint during the quarter ended September 30, 2011.

By Order of the Board

MUMBAI: 08.11.2011.